

MARKET ROUNDUP

23 June, 2025



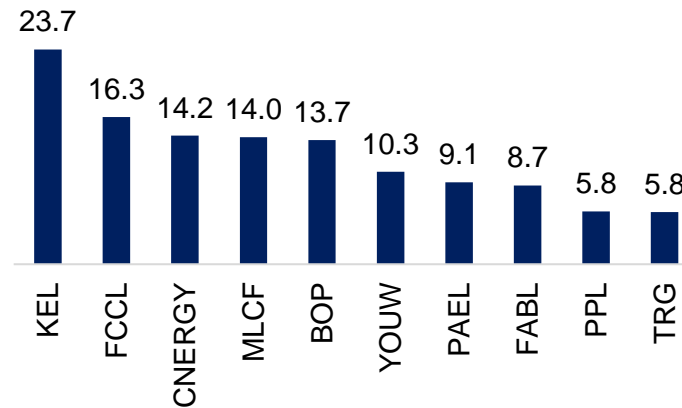
KSE-100 closes at 116,167 down 3,856 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
116,167 -3.21%	72,520 -3.25%	35,407 -3.08%	169,942 -4.34%

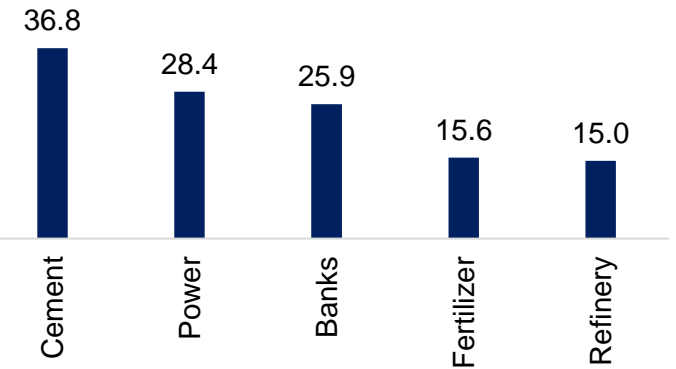
- The equity market began the session on a weak footing and sustained this downward momentum throughout the day. The KSE-100 Index remained confined within a narrow range, hitting an intraday low of 115,887 and a high of 118,799, before closing at 116,167, reflecting a decline of 3,856 points. Trading activity remained lackluster, with a total volume of 195.5 million shares and a traded value of PKR 15.9 billion.
- Major draggers on the index included ENGROH (-5%, -277 points), PPL (-6.3%, -230 points), LUCK (-4%, -195 points), OGDC (-4%, -181 points), and MARI (-3.4%, -170 points). In terms of volumes, KEL and FFC were the most actively traded stocks, with 23.7 million and 16.3 million shares changing hands, respectively.
- Widespread selling pressure was observed across nearly all sectors.
- The ongoing geopolitical tensions between Iran and Israel continued to weigh on investor sentiment, prompting many to remain on the sidelines. In this volatile environment, the market has witnessed a correction of nearly 10,000 points, falling from an intraday high of 126,700 to a recent low of 115,900. While short-term volatility may persist, our long-term outlook remains constructive. We advise investors to focus on fundamentally strong sectors such as Exploration & Production (E&Ps), Oil Marketing Companies (OMCs), Fertilizers, and Banks, which continue to offer attractive dividend yields and robust growth potential.

Sales Desk
Alpha Capital

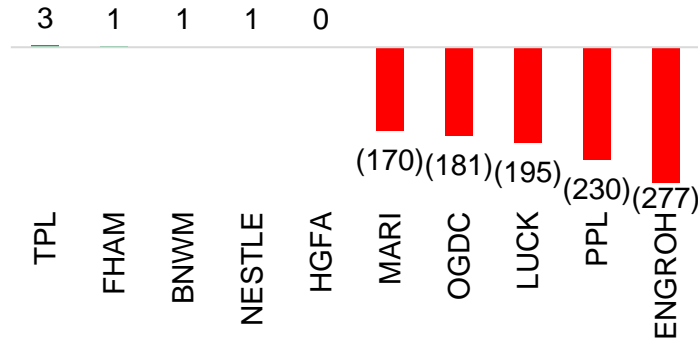
Most Active Stocks (Vol. mn shares)



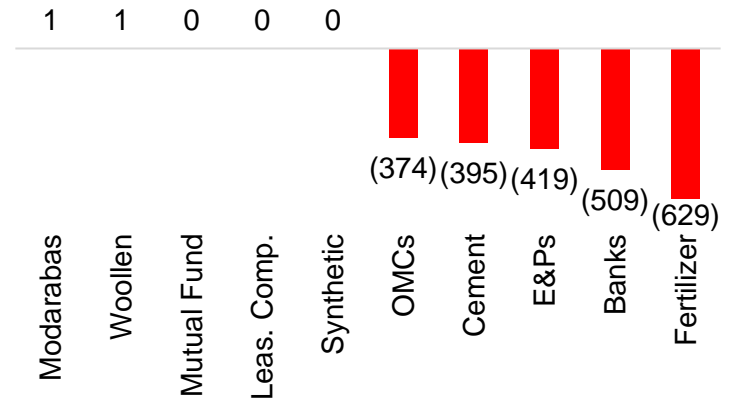
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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